



STATE OF WASHINGTON  
DEPARTMENT OF COMMERCE

906 Columbia Street SW  
P.O. Box 42525  
Olympia, WA 98504-2525  
Phone: 360/725-5021  
Fax: 360/586-4162

## BOND 101 REPORT FORM

<b>Issue ID: 1401-004</b>		<b>Date Submitted: 01/06/2014</b>	
<b>Issuer Information</b>			
Name of Issuer:	Bothell, City of		
Address of Issuer:	18305 101st Ave. NE Bothell, WA 98011		
Issue Type:	City/Town		
Principle User, if different than issuer:			
Counties in which the entity using the bond proceeds is located:	King, Snohomish <input type="checkbox"/> Various Counties - More than four <input type="checkbox"/> Statewide		
<b>Issue Type and Title</b>			
Was this bond voter approved?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
Exact title of issue:	Limited Tax General Obligation Bonds, 2014		
Issue Sale Method:	Competitive Bid If Competitive Bid, number of bids: 6		
Debt Type:	GO Bond		
Debt Category:	Bond		
Series:			
New/Refund/Combo:	New Issue		
<b>Issue Dates</b>			
Dated Date of Issue: 01/03/2014		Issue Closing Date: 01/03/2014	
Date of Issue Sale: 12/04/2014		Issue Maturity Date: 03/01/2039	
<b>Issue Purpose</b>			
Purpose of Proceeds:	LIFT projects, repayment of BAN, 2011		
Purpose Type:	Streets/Roads/Bridges		
Is this a Bond Cap issuance?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes: Bond Cap Use Category: Project Title: Bond Cap Amount:		
<b>Par Value and Interest Rates</b>			
Tax-Exempt Par Value: \$28,210,000.00		Net Tax-Exempt Interest Rate: 4.494586% <input type="checkbox"/> Variable	
Taxable par Value: \$0.00		Net Taxable Interest Rate: 0% <input type="checkbox"/> Variable	
Total Par Value: \$28,210,000.00			
Discount: \$0.00		Premium: \$2,137,095.50	
<b>Issue Costs</b>			



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Underlying security that supports the debt (e.g. taxes or other revenue streams)	Taxes	
Gross Underwriting Spread:	\$207,276.36	<input type="checkbox"/> Estimate
Underwriting Spread per \$1,000:	\$7.35	
Bond Counsel Fee:	\$38,875.00	<input type="checkbox"/> Estimate
Legal/Underwriter's Counsel Fee:	\$0.00	<input type="checkbox"/> Estimate
Administrative/Commission Fee:	\$0.00	<input type="checkbox"/> Estimate
Feasibility Study Cost:	\$0.00	<input type="checkbox"/> Estimate
Rating Agency Fee:	\$21,600.00	<input type="checkbox"/> Estimate
Trustee Fee:	\$0.00	<input type="checkbox"/> Estimate
Credit Enhancement:	\$0.00	<input type="checkbox"/> Estimate
Escrow Costs:	\$0.00	<input type="checkbox"/> Estimate
Financial Advisor Fee:	\$37,500.00	<input type="checkbox"/> Estimate
Bond Insurance:	\$0.00	<input type="checkbox"/> Estimate
Printing, inc. Office Statement:	\$7,500.00	<input type="checkbox"/> Estimate
Out-of-State Travel:	\$0.00	<input type="checkbox"/> Estimate
Miscellaneous:	\$0.00	<input type="checkbox"/> Estimate
<b>Issuance Team</b>		
Name of Financial Advisor:	Public Financial Mgmt	
Name of Bond Counsel:	Foster Pepper PLLC	
Name Of Lead Underwriter(s):	Wells Fargo Bank NA	
Name Of Company Insuring Bond:		
Name of Bond Registrar:	Bank of New York Mellon	
Name of Trustee:		
<b>Bond Ratings</b>		
Standard & Poor's:		
Moody's:	Aa3	
Fitch:		
<b>Attachments</b>		
Are bond covenants available?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Is an Official Statement available?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
<b>Reporter Contact Information</b>		
Reporter Name:	Alice M Ost diek	
Title:	Bond Counsel	
Affiliation:	Foster Pepper PLLC	



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